

# FINANCIAL INFORMATION, STUDENT PROFILES AND ENROLLMENT AGREEMENT CONTRACT FOR 2021-2022 SCHOOL YEAR

Dear CTA Families,

Thank you for enrolling your child at Columbus Torah Academy for 2021-2022 Academic Year. Enrollment Agreements can be completed electronically or you can complete the form. A Student Profile page is required for each student you are enrolling in your family.

Please make arrangements to complete forms and pay Enrollment Fees by March 12, 2021.

that are incomplete and do not comply with this date.

Enrollment Fee Payment (\$250 per child) Fee is non-refundable and is not applied to tuition.

If you have any questions, please do not hesitate to contact either: Norman Leist, Chief Financial Officer, nleist@torahacademy.org or Shari Herszage, Director of Admissions, sherszage@torahacademy.org **Enrollment Checklist and Deadlines.** (Please check all that apply) 1) Enrollment Agreement by March 12, 2021 ■ I have signed and returned an Enrollment Agreement to CTA with completed Student Profile Page(s) and this Financial Information Page with a non-refundable Enrollment Fee of \$250 per child. I have completed Enrollment Fee Payment information below. ☐ I have enclosed Enrollment Fee Payment information. 2) Tuition Management by April 16, 2021 Register for tuition payments through FACTS using online system at https://online.factsmgt.com/signin/3WQGJ CTA school code is 16016. Please note: There is a one-time fee of \$50 to FACTS which will be assessed on the first tuition payment. Tuition payments for 2021-2022 will begin in September 2021 if you are on a payment plan. If you pay in full up front the due date is August 2, 2021. 3) Tuition Assistance Yes, I plan to apply for Ohio Ed Choice Scholarship Program (must qualify) ☐ Yes, I plan to apply for Ohio Ed Choice Expansion Program (must qualify) Yes, I plan to apply for tuition assistance through FACTS for the 2021-2022 school year and will meet the

April 16 deadline by accessing the application online at <a href="https://online.factsmgt.com/signin/3WQGJ">https://online.factsmgt.com/signin/3WQGJ</a> Use school code: 16016. We cannot guarantee tuition assistance at any level will be available for requests

Please complete: \_\_\_\_\_ # of Children x \$250 = \_\_\_\_\_ Total Enrollment Fee

Check
Cash
Credit Card (MC/VISA/Discover/AMEX)

Name: \_\_\_\_\_\_
Billing Address:

Credit Card Number:\_\_\_\_\_\_Sec. Code:\_\_\_\_\_

Enrollment is not complete without payment. Failure to pay enrollment fee(s) may disqualify you from receiving tuition assistance. This completed form must be returned to CTA by March 12, 2021.

Complete and return to: Columbus Torah Academy, 181 Noe Bixby Road, Columbus, Ohio 43213

## **STUDENT PROFILE 2021-2022/5781-5782**

Complete a Student Profile for all students being enrolled for 2021-2022 Academic Year.

### PARENT/GUARDIAN PROFILE

Father/Guardian: Title, First & Last Name		Mother/Guardian: Title, First & Last Name		
Street Address		City	State	Zip Code
Home Phone	Father/Guardian Alt. Phone		Mother/Guardian Alt. Phone	
Father/Guardian Place of Emp	oloyment	Mo	other/Guardian Place of Emplo	pyment
Synagogue Affiliation	Father/Guardian Email Address	Мо	ther/Guardian Email Address	
STUDENT PROFILE				
First Name	Place & Date of Bi	rth	M/F	Grade/Code
Hebrew Name				
Race (Check Box): White, Non F	Hispanic Black, Non Hispanic Hispanic A	Asian or Pacific Island	der Amer. Ind. or Alaskan Native	Multiracial Other
	at Columbus Torah	•	he 2020-2021 Academic Ye 	ar. I plan to send
PROFILE OF SIBLINGS NOT	ENROLLED AT CTA			
Name	Date of Birth	Name		Date of Birth
Name	Date of Birth	Name		Date of Birth
		Signature &	Date Acceptance	

# TUITION RATES, GIVE & GET COMMITMENT, TUITION ASSISTANCE & TUITION PAYMENT PLANS 2021-2022/5781-5782

#### **TUITION RATES**

	GRADES	CODES	HOURS	RATE
Kindergarten	Kindergarten	К	8:30-4:00	\$12,252.00
Elementary	1 <sup>st</sup> through 6 <sup>th</sup> Grade	1, 2, 3, 4, 5, 6	8:30-4:00	\$15,778.00
Junior High	7 <sup>th</sup> & 8 <sup>th</sup> Grade	7, 8	8:30-4:00	\$16,084.00
High School	9 <sup>th</sup> through 12 <sup>th</sup> Grade	9, 10, 11 or 12	7:30-4:00	\$20,283.00

A \$250.00 non-refundable Enrollment Fee <u>per student</u> is due on March 5, 2021 with your completed, signed Enrollment Agreement and a payment plan for tuition for the 2021-2022 academic year. <u>This agreement shall be subject to the completion of any outstanding balances due</u> for prior year tuition or an agreed upon settlement. The School has discretion upon acceptance and execution of this contract to complete enrollment for the 2021-2022 academic year.

IMPORTANT: Terms and conditions include payment of Tuition, Give and Get, lunch fees, and all school related fees.

- 1) **TUITION PAYMENTS and FEES:** All families <u>must</u> enroll in FACTS and select a payment method for tuition payments and fees. Choices include Payment in Full by August 2, 2021 or options for monthly installment plans. Enrollment in FACTS for tuition payments must be completed online at <a href="https://online.factsmgt.com/signin/3WQGJ">https://online.factsmgt.com/signin/3WQGJ</a>
- 2) **GIVE & GET FAMILY COMMITMENT:** The goals of CTA's Give and Get program are twofold. The first is to promote parental engagement and involvement in the CTA community, and the second is to generate much-needed revenue and volunteers for CTA. In this program each family, regardless of how many children it has at CTA, commits to give or raise the equivalent of \$2,000 each academic year.
  - Of this \$2,000 commitment per family, \$500 must be satisfied through either a donation or selling ads for the Scholarship Dinner Book. The \$500 has a deadline of Dec. 31, 2021. The remaining \$1,500 can be satisfied through donations, ad sales, volunteer work, or a combination of these. The deadline for the \$1,500 is June 30, 2022.
- 3) **TUITION ASSISTANCE:** Columbus Torah Academy awards financial aid for tuition to families based solely on financial need. Families requesting any level of financial assistance must complete the appropriate online forms provided by FACTS. Tuition assistance aid forms should be filed or at least started by April 16, 2021. CTA may assess a **\$500 penalty** for all FACTS applications filed after that date. Forms should be completed online at <a href="https://online.factsmgt.com/signin/3WQGJ">https://online.factsmgt.com/signin/3WQGJ</a>
  To apply for Financial Assistance, you must upload your 2020 W-2's and 2020 1099's and 2020 tax return for analysis. If your 2020 tax return is not prepared by the due date make sure it gets uploaded as soon as possible upon completion. The FACTS results will be evaluated by the CTA Scholarship Committee. In the event that you are unable to provide your 2020 tax return due to extension of your tax return submission date, then you must submit your 2019 tax return along with a copy of your 2020 extension. You will be required to submit your 2020 tax return by October 15, 2021.
- 4) **OHIO ED CHOICE:** CTA is a provider school for Ohio Ed Choice Scholarships based on residency and income. For more information, go to <a href="http://education.ohio.gov/Topics/Other-Resources/Scholarships/EdChoice-Scholarship-Program">http://education.ohio.gov/Topics/Other-Resources/Scholarships/EdChoice-Scholarship-Program</a> or contact <a href="mailto:kmizrachi@torahacademy.org">kmizrachi@torahacademy.org</a>

If you have any questions about Tuition Assistance or Tuition Payment Plans, contact Norm Leist at nleist@torahacademy.org or 864-0299, ext. 200. Please note: Failure to complete and return Enrollment Agreements and Fees by March 12, 2021 may disqualify you from being eligible to receive tuition assistance.

## **ENROLLMENT AGREEMENT CONTRACT 2020-2021/5780-5781**

NAME OF STUDENT	(5)	:
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- A) Binding Agreement: This Enrollment Contract becomes binding upon any and all Parent(s)/Guardian(s) of the above-named Students and the Columbus Torah Academy (CTA) once signed by either Parent(s)/Guardian(s) and the School and is for a period of one academic year only (2020-2021).
- **B)** Signatories: Subject to the provisions of Section E below, in cases where this Agreement is signed by only one Parent/Legal Guardian on behalf of both Parent(s)/Legal Guardian(s) of the Student/s, then the Parent/Legal Guardian who is the signatory to this Agreement shall be obliged to inform the other Parent/Legal Guardian of the terms and conditions set out herein, and in particular the financial obligations to CTA; and, if one Parent or Legal Guardian signs on behalf of one or more Parents or Legal Guardians, the Parent or Legal Guardian who signs this Agreement shall provide copies of this Agreement to the Parents or Legal Guardians whom he or she represents.
- **C) Conditions:** This Agreement is conditional upon the student's completion of the current academic year in good standing, the completion to the satisfaction of the School of any summer school work or the equivalent thereof required of the student by the School, the payment in full of all tuition and fees for the prior year, and the completion of all Give & Get Commitments. The student will be enrolled in the School upon acceptance and execution of this Contract by the School.
- **D) Tuition, Payment Plans, and Give & Get Commitment:** I/we, the undersigned, understand that I/we am/are responsible for the Tuition and Give & Get Commitment for the enrolled child/children listed above and/or Student Profile pages for the 2021-2022 Academic Year.

### Payment Options (Check One):

- o Payment in full is due by August 2, 2021 to Columbus Torah Academy or,
- Choose one of the two payment plans arranged by FACTS:
  - o Automatic Payment Option Through ACH; or
  - o Automatic Payment Option Through Debit or Credit Card

CTA does not take in-house payments.

### IMPORTANT: Terms and conditions surrounding payment of Tuition, Give and Get, lunch fees, and all school related fees.

Columbus Torah Academy reserves the right to charge interest on any balances not paid by the due date(s) as established with the Finance office of CTA. Interest on late and unpaid balances will be charged on the unpaid amount in the amount of 18% per annum or the maximum rate allowed under state and federal law, whichever is greater.

If unpaid balances result in Columbus Torah Academy having to resort to making collection efforts either internally or through an outside agency, all fees legal and otherwise will be the responsibility of the parent(s) or guardian(s) signing this agreement.

Furthermore, the parties agree, Columbus Torah Academy, in its sole discretion, reserves the right to withhold any and all student records, transcripts, grade cards, on any other records in a student file pending the settlement of any unpaid tuition, fees, or any related charges owed to CTA.

- E) Withdrawal or Dismissal: I/We the undersigned, understand that any student who withdraws or is dismissed after acceptance of this Contract by Columbus Torah Academy or by May 15, 2021, whichever is later, will forfeit the enrollment deposit. I also understand that my obligation to pay the tuition for the full academic year is unconditional and that no portion so paid or outstanding will be refunded or canceled irrespective of absence, withdrawal or dismissal from CTA. Two exceptions will be made to this policy:
  - 1. If the family moves out of Central Ohio, the tuition will be prorated for the days the student attended, plus ten percent of the total tuition.
  - 2. If the parents/guardians determine that their financial aid grant is insufficient and they have filed an appeal in writing, within two weeks of receipt of the financial aid notification letter.

Only written notification received on or before June 30, 2021, of the student's withdrawal, releases the parents/guardians from the 2021-2022 tuition responsibility.

**F) Rules and Regulations**: The parents/guardians and the student agree to abide by and uphold all policies, rules, and regulations as adopted by the Columbus Torah Academy and such other policies, rules and regulations as may be promulgated hereafter by the School. All policies, rules, and regulations may be modified or withdrawn at the sole discretion of CTA. The School's general rules and regulations may be found in the Student and Parent Handbook, copies of which are available on the school website. Violation of the policies, rules, and regulations of the School or disruption of the School community may be deemed sufficient cause for disciplinary action, up to and including dismissal, at the sole discretion of the School.

Enrollment packets which include information about the school calendar, emergency cards, class trip permission slips, Ohio health history forms, school bus transportation, PTO letter and membership form, athletic codes, lunch program information and volunteer sign-up sheets will be mailed in August.

**G) Immunizations:** CTA follows the Ohio Department of Health requirements for immunizations. Each student must meet the minimum vaccine requirement in order to attend school. You will be asked to provide an updated copy of the student's immunization record. The full date (month/day/year) of each required vaccination is to be listed on the form.

CTA does not accept religious exemptions or exemptions for reason of conscience.

For all new students, including kindergarten: An updated copy of the immunization record must be on file no later than two weeks after the student has entered school.

For all students entering 7<sup>th</sup> grade: All 7th grade students must have a TDaP booster AND a meningitis vaccination. Please submit an updated copy of the immunization record reflecting your child has received the TDaP and meningitis vaccinations prior to the start of school.

For all students entering 12th grade: All 12th grade students must have a second meningitis vaccination. If your child received the first meningitis vaccination after the age of 16 a second dose is not required. You will be asked to submit an updated copy of the immunization record reflecting your child has received the meningitis vaccinations prior to the start of school.

As required by Ohio law, students will be excluded from school on the 15th day if immunization mandates are not met. (ORC] section 3313.67, 3313.671)

- **H) Governing Law**: This Agreement shall be governed by, construed and enforced in accordance under the law of the State of Ohio. Franklin County, Ohio shall be the venue for any dispute, litigation or other proceeding as between the parties that may arise out of in connection within or by reason of this agreement.
- I) Shared Custody Plans: If any of the above-named student(s) is/are subject to a shared custody plan, then all parents or guardians who share custody must sign this Agreement, and situations where it is not possible for a parent/guardian to sign this Agreement, then the Parent/Legal Guardian who is the signatory to this Agreement shall be obliged to inform the other Parent/Legal Guardian of the terms and conditions set out herein, and in particular the financial obligations to CTA; and, if one Parent or Legal Guardian signs on behalf of one or more Parents or Legal Guardians, the Parent or Legal Guardian who signs this Agreement shall provide copies of this Agreement to the Parents or Legal Guardians whom he or she represents. Any parents or guardians who are not obligated to pay for any portion of educational expenses for that student agree to guarantee whatever part of the obligations to CTA for which they are not primarily responsible under the plan.

The undersigned understand and agree to the aforementioned terms and conditions:

Parent or Guardian	Date
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Parent or Guardian	Date
Tarent of Gaardian	Date
Columbus Torah Academy	Date Accepted
Columbus Torah Academy	Date Accepted

### **Student Non-Discrimination Statement**

Columbus Torah Academy believes in equality of opportunity and admits students of any race, color, national and ethnic origin to all the rights, privileges, programs and activities generally accorded or made available to students at the school. Columbus Torah Academy does not discriminate on the basis of race, sex, ancestry, national origin or age, in administration of its educational policies, financial aid and other school-administered programs. As a private Jewish Institution, The Columbus Torah Academy retains the right to admit only Jewish students based on its sole discretion.



CTA is a partner of the Columbus Jewish Federation. CTA is grateful to be a recipient of funds raised (\$1,400.00 subsidy per student) by the annual Jewish Community Campaign of Jewish Columbus. These community funds support quality Jewish education and financial accessibility for our children.